

Code	SGT
Company name	Sai Gon Telecommunication & Technologies Corporation
Date	10/19/2021
Subject	Approved the implementation of public offering

Contents:

On October 18, 2021, Sai Gon Telecommunication & Technologies Corporation issued a decision to approve the following issues:

1. Approving to implement the stock offering plan to existing shareholders for increasing charter capital in 2021 with details as follows:
 - Stock name: Sai Gon Telecommunication & Technologies Corporation
 - Stock type: common share
 - Par value: VND10,000/share
 - Expected offering volume: 74,001,604 shares
 - Total value (at par value): VND740,016,040,000
 - Estimated offering price: VND10,000/share
 - Exercise ratio: 1:1 (Those who own 01 share will be entitled to be purchase 01 new share)
 - Rounding plan: The number of newly issued shares bought by each existing shareholder will be rounded down.
 - Plan to deal with fractional shares and unsold shares (if any): the fractional shares and unsold shares will be distributed to other investors by the Board of Directors.
 - The rights should be transferred only once.
 - The new shares are freely transferable.
 - Time of implementation: expected in 2021, after being approved the State Securities Commission of Vietnam (SSC).
2. Approving the plan for using capital from the offering:

Unit: VND

No.	Purpose of using capital	Disbursement value (estimated)
1	To supplement working capital for the Company's business and production activities.	42,330,655,966
2	To restructure debt restructuring	527,785,384,034
3	To increase the scale of operation, investment and capital contribution to subsidiaries, joint ventures companies and associated companies.	169,900,000,000
	Total	740,016,040,000

3. Approving the dossier of restriction for the public offering to existing shareholders.